USER MANUAL FOR
FINANCIAL INVESTMENT PLATFORM
MOBILE EDITION

inet MOBILE

INVESTNET USER MANUAL

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1 INVESTNET MOBILE EDITION (ME) OVERVIEW

INVESTNET is a mobile application featuring portable services. InvestNet now have an inbuilt online Trading facility, allowing you to Trade via your mobile with complete comfort while on the move, in a secure environment. It also provides real-time market information such as Market By Price, Snap Quotes, Index and many more features such as Buying Power, Trading Ideas, Real Time Intraday Chart, Order Management and Payout Facility.

INVESTNET provides highly flexible solutions to users while maintaining maximum security of information.

2 INVESTNET SOLUTION

The following are the features of the mobile edition:

- Real Time Market watch
    - Search/Add/Remove scrips
    - Index Display
    - Real-Time Intraday Chart
    - Product wise Buying Power
    - Product wise Buying power details
    - Order Book
    - Fast Orders
    - Order Status
    - Offline Order Status
    - Trade Book
    - Portfolio Information
    - Payout facility
- Snap quote
- Trading Ideas

2.1 Installation Procedure

InvestNet can be now installed in almost all Java supported and Anrdoid mobile handsets having GPRS enabled faclity.

Requirements:

Required JAVA powered mobile phone with GPRS Facility. GPRS technology allows the user to access any web page or application from the mobile.

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Procedure:

Select the browser in your mobile and enter the InvestNet application download web address. You will be prompted to download the application. By selecting the download button the application will get downloaded and installed.

INVESTNET MOBILE APPLICATION DOWNLOAD LINK

http://investnet.dbfsindia.com

When the installation process is over, the INVESTNET icon will get displayed, which indicates the presence of the application in the mobile. By pressing the icon, application will start. The below steps and screenshot denotes the general procedure, the exact method will differ according to the handset model.

Steps To Be Followed:

1. Open the mobile web browser.
2. Click on 'Go to web address'.
3. Enter the InvestNet application download website address.
4. Click on 'Yes' to start the installation process.
5. Click on 'Continue' to continue installing the application.
6. Select the Location to install the application.

2.2 Login Process

After Installation the DBFS icon will display on the installation folder With your Flip user id and password you can login to InvestNet. The communication from mobile device to the server application is through a secured SSL channel.

Steps To Be Followed:

1. Navigate in to the relevant fields to enter your user name/ trade code and password.
2. To move the control from one text box to another use Up and Down arrow keys.
3. Click on the options menu and then select 'Login' to continue login.
4. The application will prompt for Network Access as shown in the below mentioned screenshot 'Security Warning' - click 'Yes' to allow the application to use the network and send or receive data. It is compulsory to allow the application to access the network to login successfully.

2.3 Market watch

While logging in to the application you will be directed to the Market watch screen. Market watch allows you to view the real time streaming data from the exchange. The user can add instruments to view real time information such as Last Traded Price and % change. Up to 10 scrips can be added in the market watch.

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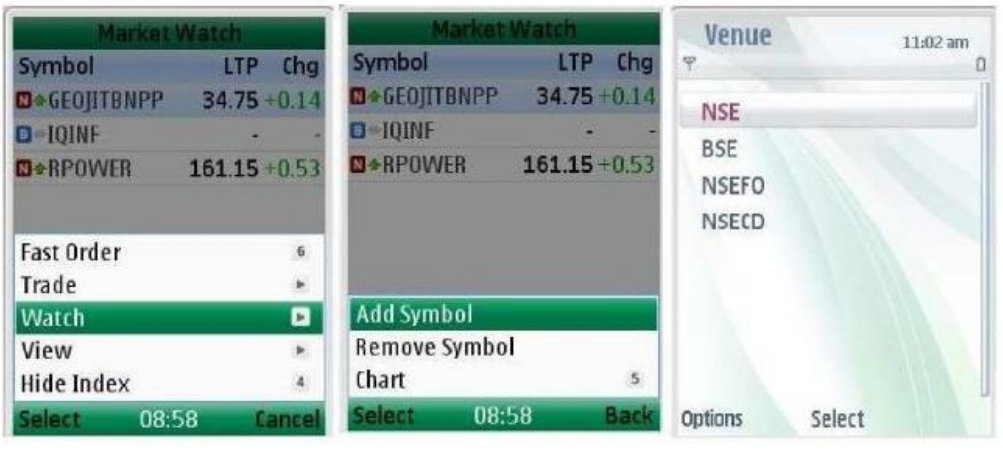
The menu button from market watch provides various features such as:-

•Fast order
•Trade
•Watch
•View
•Hide index
•Payout
•More
•Exit InvestNet

2.3.1 Add Symbol

Instruments may be added to the watch as desired using the Add Symbol feature. The user is required to select the venue and add the symbol appropriately.

Steps to Be Followed:
1. Go to menu>>Watch and select the option "Add symbol".
2. Select the venue and specify the symbol name or at least the first two letters of the scrip name in the search window.
3. Click on the add button. The scrip name will get added on market watch. If the first two letters of the scrip name are entered, then a list of scrips starting with the specified letters will be displayed. The required scrip can be selected from that list and added to the market watch.



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2.3.2 Remove Scrips

This option enables user to remove a particular scrip from the market watch.
Steps To be followed:
1. Select the scrip to be deleted from the market watch.
2. Click on Remove Symbol from "Menu >> Watch" to delete the selected scrip.

2.4 Index

Market Indices like Nifty and Sensex can be viewed on the market watch screen of InvestNet. The short cut key for enabling indices is "4".

Steps To Be Followed:
1. From the menu, select the option "Show Index" to display the index at the bottom of the screen.
2. From the menu, select the option "Hide Index" to hide the index at the bottom of the screen.

2.5 Fast Order

This option enables user to place quick order entry. The orders can be placed, modified or cancelled as desired. The user is required to specify Order Type, Quantity and Price. The user also has the provision to configure the fast order. Short cut key for enabling this option is "6".

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Steps To Be Followed:

1. From the menu, select the option "Fast Order" to place order.
2. Specify the Order Type, Quantity and Price.
3. In case the user selects the order type as " Buy ", the best sell price in market for that scrip will get displayed next to the " Limit Price (Best) " field; while on selecting the order type- " Sell ", the best buy price in market for that scrip will get displayed next to the " Limit Price (Best) " field.

To configure Fast Order:

1. Click on menu from Fast Order window and Select the option Configure Fast Order.
2. Select the product, price Condition and check/uncheck the option "Always show product selection".
3. Click on save button to save the fast order configuration.

2.6 Trade Menu

The orders can be placed, modified or cancelled as desired using this option.

Buy Order

Shortcut key "1" can be used for placing buy order from market watch

Steps To Be Followed:

1. From the menu >>Trade, select the option "Buy" to place buy order.
2. Specify the details such as Time condition, Price Condition, Quantity and Price in corresponding fields and then click on order.

2.7 Sell Order

Shortcut key "2" can be used for placing Sell order from market watch.
Steps To Be Followed:

1. From the menu >>Trade, select the option "sell" to place sell order.
2. Specify details such as Time condition, Price Condition, Quantity and Price in the corresponding fields and then click on order.

2.7.1 Order Confirmation

Once the details are filled & submitted, the confirmation window will get displayed.

In case the user needs to make any modifications in the order to be placed, the option "Back" can be used to make necessary changes in the order.

2.7.2 Exchange Confirmation

After checking the order details, click on the "Confirm" button, and the order will be sent to the exchange and upon successful submission of the order, an "Order confirmation Message" will be displayed.

2.8 Order Status

The user can view the status of orders placed on the Order Status window. The user has the provision to modify or cancel the orders which are in "Confirm" status, by enabling modify and cancel option from the menu. The user may also use the shortcut key "3" from Market Watch to view the Order Status window.

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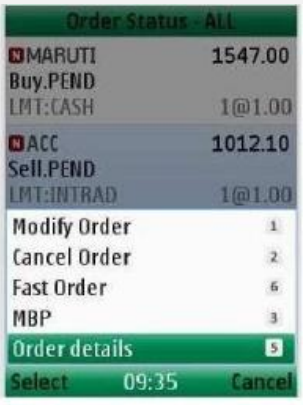
Steps To Be Followed:

1. From the menu>>Trade, select the option "Order Status".
2. Select the Status to filter orders as per the current status, can select option 'All' if all type of orders should appear.
3. The status of order placed by the client will be displayed as shown in the above screenshot.
4. Under Menu option, user can get sub options such as Modify Order, Cancel Order, Placing Fast Order, MBP and Order Details.



5. Short cut keys available in "Order Status"
   - "1" for modification.
   - "2" for cancellation.
   - "6" for placing Fast Order.
   - "3" for getting "Market By Price".
   - "5" for Order details

2.8.1 Order Details

The detailed information of each order placed can be viewed using the Order Details option in Order Status window. The same will include the details like Trans ID, Product type, Venue, Symbol, Buy/Sell, Status, Order Type , Price condition etc.

Steps To Be Followed:

1. Select an order and choose the Order Details from Menu option or press short key ' 5 '.

2.9 Offline Order Status

The details of the offline orders can be viewed as a report through this option.

Steps To Be Followed:

1.Select the option "Offline Order Status" from "Market Watch – Menu - Trade".

2.Orders can be modified or cancelled by selecting appropriate option from "Menu" in "Offline Order Status" window.

3.Short cut keys "1" & "2" can be used for modification and cancellation respectively.

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2.10 Trade Book

Summary of all executed orders placed by the client can be viewed through the option "Trade Book". "Show Details" option in the Trade Book window provides the user with the details of the executed trades.

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Steps To Be Followed:

1.From the menu>>Trade, select the option "Trade Book".
2.The summary of the trades that have been executed will get displayed.
3.Show Details option enables the user to view the details of the executed trades.
4.From the Menu button, user can Refresh or go back to the Market Watch.

2.11 Intraday Chart

Real Time graphical representation of scrip can be analyzed by enabling the chart option.
Short cut key from market watch is "5".

Steps To Be Followed:

1. From the menu >>Watch>>Chart to display the Intraday Chart.

2.12 Buying Power

Customers can view their product wise buying power by selecting "view buying power" option from the Menu.
Steps To Be Followed:
1. From the menu >> View, select the option "Buying Power".
2. Refresh option enables the user to refresh the Buying Power details.

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2.12.1 Buying Power Details

Details of Buying Power can be viewed from the option "Menu -> Details" or by pressing a selected row in the Buying Power window.

2.13 Portfolio

The portfolio details of the client also can be viewed using the below window. The option to navigate to the portfolio window is available in the main menu.

Go to Menu >>View >> Portfolio

2.13.1 Portfolio Details

The Details of scrips held by the client can be viewed from the portfolio window.

2.14 Snap Quote

Details such as Best Buy Price, Best Buy Quantity, Best Sell Price and Best Sell Quantity can be viewed in the Snap Quote option.

Steps To Be Followed:

1. From the menu >> View, select the option "Snap Quote".
2. Enter the scrip name or first few letters of the scrip and select the option "Get Quote". A minimum of 2 characters must be specified.
3. Refresh & Back Option available in the "Menu" enable user to refresh the details of selected scrips or to go back to Market Watch.
4. Search option enables user to get Snap Quote of new scrip.

2.15 Market by Price

Real time Market by Price of a particular scrip in market watch can be viewed in "MBP".

Steps To Be Followed:

1. Select the required scrip from the market watch.
2. Enable the option "MBP" from the bottom right corner of the Market Watch window.
3. Details such as Bid Quantity, Bid Price, Ask Price and Ask Quantity of the selected scrip will be displayed.

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4. User can move back to the watch by pressing left/ right arrow.
5. Fast Order can also be placed from the MBP by enabling fast order option at the bottom right corner of
the screen.

2.16 Payout

Payout option enables the client to place a request for funds from the trading account.
For Payout

- From "Menu – Payout", enter the required amount and select the back button; then enable the transfer button to place the payout request.

2.17 Trading Ideas

Trading Ideas will be provided by the research team. Whenever a trading idea is provided, it will get displayed as a pop- up message in the market watch window and will vanish automatically in 2/3 seconds. User can instantly hide the trading idea from the market watch window by enabling the hide option. For later references: User can view the trading information given by the broker by selecting the option "Trading Ideas" from "Menu – View".

2.18 Settings

For customizing the application behavior, go to Menu >> Settings.

- Trading Idea Alert: The user can disable the trading idea pop- up by un- checking the "Trading idea alert". The default settings will pop- up the messages.
- Landscape Orientation: To Enable Landscape view of the application check the "Landscape Orientation". Shortcut key for enabling the same is "0" (ZERO).
- Movement Direction: The User can enable/ disable the market up and down indicator in the market watch by ticking/ Un- ticking the "Movement directions".
- Market watch header: This option enables the user to show/hide the header Market Watch in the home page.

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2.19 Change Password

Once in 14 days it is mandatory (as per regulation) to change the login password for ensuring security. Password can be changed from "Menu – More – Change Password".

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2.20 Market Status

This option enables the user to view the current status of the market as shown in the below screenshot.

2.21 About

This option enables the user to find out details like Current Version, Company Information and Bytes Sent.

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